



We are an independent, owner managed advisory firm specialising in business asset valuation and asset disposals

We deliver timely, accurate market led analysis valuation and disposal advice for all types of inventory, movable and fixed plant and equipment and accounts receivable.

Analyse | Advise | Realise

COMPANY OVERVIEW

European Valuations has grown to be one of the UK's leading independent business asset valuation and disposal advisory firms trusted by asset-based lenders, financial institutions, private equity firms, debt advisers and corporations in the UK, USA and Europe.

Our asset valuations solutions enable us to deliver accurate market led asset valuation & disposal advice on a multi-asset and multi-jurisdictional basis.



Company

Independent & owner managed



Team

A team with in depth valuation, appraisal, field exam & asset based lending experience



Coverage

Offices in the UK (London & Birmingham) and The Netherlands (Utrecht) supported by a back office function in India, giving us the ability to operate efficiently and effectively throughout the UK, Europe and globally



Experience

Comprehensive valuation, disposal & asset based lending experience gained by our team with considerable experience in valuation, disposal and lending attained over a wide variety of assets, markets, sectors and jurisdictions



Best-in-Class Process

Market leading & exemplary process supported by being a Royal Institute of Chartered Surveyors (RICS) accredited firm and attaining FSQS Hellios Stage 2 Qualification

Our affiliated trade bodies & associations



European Valuations is a RICS & FSQS accredited firm. We are also registered with HMRC under the Alcohol Wholesale Registration Scheme (AWRS)

SERVICE OVERVIEW

European Valuations provides a complete service, from valuation to the sale of businesses and disposal of all assets across all business sectors.



Accounts Receivable Audits & Surveys



Intangible & Brand Valuations



Inventory Appraisals & Audits



Accuracy

Our expertise and quality control processes ensure accuracy and attention to detail



Integrity

Our actions are always consistent with our words



Plant & Equipment and Business Asset Valuations



Asset Disposals & Sales

VALUE & ADVISE

Fair Value
Market Value
Orderly Liquidation Value
Forced Liquidation Value
Net Availability Advance
Cost, Market or Income Approach

DISPOSE

Online Auctions
Private Treaty Sales
Retail Sales & Liquidations
Managed Store Closures
Project Management
Logistical Support



Client Focused

We put our clients at the centre of all we do



Performance Driven

Working together to ensure the best outcomes and experience



Teamwork

Always collaborative, efficient & effective

Our track record

We are confident our track record speaks volumes for our dynamism, responsiveness and experience.

Whether your need of our solutions is for lending, asset collateral monitoring, business restructuring purposes or you are seeking to dispose of surplus inventory and machinery/ equipment assets you can be assured that our analysis and appraisals & valuations are:

- Accurate
- Market focused
- Internationally compliant

Jurisdiction

We have offices in the UK and The Netherlands but operate globally and have conducted valuation and disposal projects in more than 30 different jurisdictions and countries.

Projects completed

More than 450 projects completed annually over a wide variety of sectors.

Assets valued

More than £10 billion worth of assets valued, appraised and reviewed, annually.

Multi-jurisdictional expertise

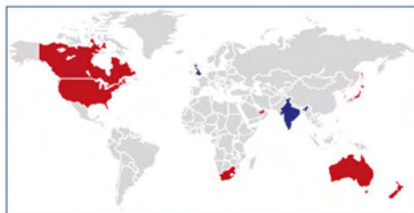
Our key operational capabilities:

- Speed
- Knowledge
- Breadth & depth of experience
- National, European & Global Reach
- Network of global field appraisers & consultants



Key European jurisdictions

- | | | |
|-----------------|----------------|-------------|
| United Kingdom | Poland | Switzerland |
| Ireland | Slovakia | Finland |
| The Netherlands | Czech Republic | Portugal |
| Belgium | Slovenia | |
| Germany | Hungary | |
| Denmark | Spain | |
| Sweden | France | |
| Norway | Italy | |



Other global jurisdictions

- | | |
|----------------------|-------------|
| United States | Philippines |
| Canada | Singapore |
| Mexico | Japan |
| South Africa | Hong Kong |
| United Arab Emirates | Australia |
| India | New Zealand |

Global reach with local knowhow and responsiveness

We are trusted by asset-based lenders, financial institutions, alternative lenders private equity firms, debt advisers and corporations in the UK, USA and Europe.

Over these two pages you will find a very brief selection of our experience which highlights some of our more complex and larger projects conducted over a wide variety of market sectors, jurisdictions and purposes.

Sectors include (but not limited to):

Aerospace, Aviation and Defence	Electronics & Technology	Oil & Gas
Agriculture	Food (Retail & Non-Retail)	Paper & Print
Beverages (Alcohol & Non-Alcohol)	Healthcare & Pharmaceutical	Retail Stores & E-Commerce (Clothing, Apparel, Fashion, Household)
Construction	Manpower / Recruitment	Rental & Plant Hire
Energy	Office Supplies	Textiles

Consumer Goods & Retail

Beverages	Assisted one of the "Big Four" accountancy firms to arrange financing for one of UKs oldest wine & spirits merchants by reviewing & appraising the accounts receivable and inventory.
Consumer Electronics & Technology	AR review and inventory appraisals of one of the World's leading manufacturers & developer of dash cams.
Food	<ul style="list-style-type: none"> AR review and inventory appraisal of a UK food group - fresh meat & poultry. Plant & Equipment (P&E) valuation of one of the UKs largest suppliers of malts, malt extracts & flours. AR review and P&E valuation of a UK biscuit manufacture.
Retail	<ul style="list-style-type: none"> Inventory appraisal of a 190 retail outdoor apparel and equipment retailer store with stores in Belgium, Luxembourg, France, United Kingdom, the Republic of Ireland and The Netherlands. AR review and inventory appraisal of a 250 store pan-European retailer & wholesaler /distributor of roofs, outdoor areas, garden wood, homeware and decorative products with production, assembly sites and/or wholesale activities in the Netherlands, Germany, Estonia, France, and Norway. Inventory appraisal of an E-commerce modern luxury shopping retailer delivering to 176+ countries. Assisted with the successful workout and asset sale advice of "distressed" Dutch premium fashion brand in The Netherlands by providing on-going inventory monitoring and appraisals. Successful store closure of UK High Street Fashion Brand with 80+ stores. On behalf of the Administrator a successful asset sale and managed closure of 40+ store UK soft furnishing company. Assisted with the corporate carve out of worldwide high street British Retailer including some 450+ stores, by providing an inventory appraisal and asset advice. Inventory appraisal of a well known branded high street clothing store with 230+ stores worldwide. P&E valuation of fixture & fittings assets owned by the UK's leading arts and crafts superstore retail retail chains.

We know it is our varied asset experience that enables our clients to depend on us and gives them the confidence to trust us to deliver for their critical business decisions.



Given our significant knowledge of assets, we can also provide advice on security of assets, health and safety, clearance of assets from site and environmental issues.

Industrial and Manufacturing

Aerospace, Aviation & Defence	AR review, inventory appraisal and P&E valuation as part of a corporate carve out on behalf of a private equity firm of a listed manufacturing business with operations the UK & USA specialising in components and systems for vehicle and aerospace manufacturers and energy producers.
Automotive	<ul style="list-style-type: none"> AR review, inventory appraisal and P&E valuation, on behalf of a private equity firm, of a world leading manufacturer of highway wheels with operations in the USA, UK and Denmark. Pre-lending Audit & Valuation, including contract survey, of cross border import and sales of new cars involving Belgium and Germany.
Agriculture	AR review, inventory appraisal and P&E valuation, on behalf of a private equity firm, of a root vegetable (carrots/potatoes) farming company.
Construction	Asset disposal and work out of one of the UKs largest distributors of decorative surfaces specialising in flooring, worktops, laminates, panel products and wall panelling.
Chemicals	Pre-lending Audit & Valuation, including ESG summary, of basic chemicals on behalf of international manufacturer with sites in The Netherlands, Belgium and Germany.
Healthcare & Pharmaceuticals	AR review and inventory appraisal of specialist orthopaedic & surgical implant manufacturer.
Metals	Asset Sale & Disposal of Precision CNC Presswork, Fabrication & Assembly.
Print	Asset Sale & Disposal of Point of Sale Print Company & Assets.



Services

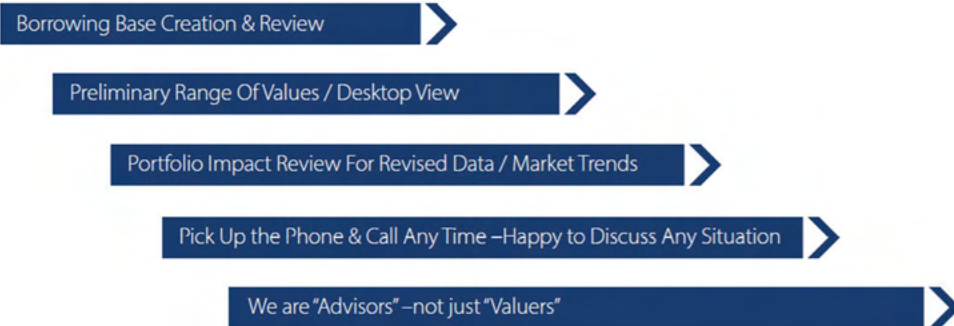
Healthcare	AR review of a UK Leading Provider of Physiotherapy & Clinical Outsourcing Services.
Energy	<ul style="list-style-type: none"> AR review and inventory appraisal of a private equity owned UK based worldwide distributor of biofuel with revenues in excess of £15 billion and operations in the UK, USA & Canada. AR review carried out as an integral part of a corporate carve out on behalf of a private equity firm to provide working capital facilities in excess of £65m. The firm is one of the UKs largest fuel distributors delivering in excess of c2bn litres of fuel each year and has been trading for over 60 years.
Office Supplies	AR review and inventory appraisal of a UK wholesale supplier of office products.
Rental & Plant Hire	<ul style="list-style-type: none"> P&E valuation of yellow plant & construction assets across 26 depots (inc. access power generation, cranes etc). P&E valuation of a UK based temporary accommodation hire, sale & maintenance company.
Transport & Logistics	AR review of one of the UK market leaders in the supply and maintenance of road, rail and storage tankers.

HOW EUROPEAN VALUATIONS CAN HELP

Across virtually every sector of the economy and at every stage of the business life-cycle, European Valuations helps companies in transition understand and realise the maximum value of their assets, so they can confidently make impactful and positive business decisions which benefit their business stakeholders.

We are proud to say, in a short space of time, we have grown to be one of the UK's leading independent business asset valuation and disposal advisory firms with an enviable and strong track record which you can rely upon.

A valuable strategic partner through every stage of the business lifecycle








We bring simplicity and clarity to the valuation process which helps to improve our clients' business intelligence, capital position and confidence.



CONTACT US

We are an experienced and knowledgeable team, who take significant pride in what we do. We understand the value of providing a high quality, timely and reliable service to all of our clients and we have built our business on our strong and trusted reputation.

To get in touch with us please use the details below to connect with our senior leadership team.

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Our success is driven by well developed, close client relationships based on market focused and service driven solutions.



Trusted asset advice you can rely upon on to make effective and impactful business decisions.

Analyse | Advise | Realise

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