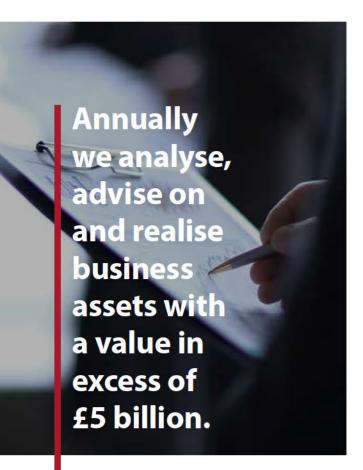


We are an independent, owner managed advisory firm specialising in business asset valuation and asset disposals



COMPANY OVERVIEW

European Valuations has grown to be one of the UK's leading independent business asset valuation and disposal advisory firms trusted by asset-based lenders, financial institutions, private equity firms, debt advisers and corporations in the UK, USA and Europe.





Company

Independent & owner managed



Staff

Over 20 staff located in 3 offices with in depth valuation, appraisal, field exam & asset based lending experience



Coverage

UK based in London and Birmingham with ability to operate throughout the UK, Ireland, Europe and globally.



Experience

Comprehensive disposal, valuation & asset based Lending experience gained by staff with more than 130 years combined valuation & disposal experience attained over a wide variety of assets, sectors and jurisdictions



Best-in-Class Process

Market leading & exemplary process supported by being an Royal Institute of Chartered Surveyors (RICS) accredited firm and attaining FSQS Hellios Stage 2 Qualification

Our affiliated trade bodies & associations











European Valuations is a RICS & FSQS accredited firm and we are also registered

SERVICE OVERVIEW

European Valuations provides a complete service, from valuation to the sale of businesses and disposal of all assets across all business sectors.



Accounts receivable



Plant & equipment



VALUE & ADVISE

Market Value Orderly Liquidation Value Forced Liquidation Value Net Availability Advance

Fair Value



Industrial & retail

inventory

Asset disposals & sales

DISPOSE

Online Auctions Private Treaty Sales Retail Sales & Liquidations Managed Store Closures



OUR ETHOS

We understand the value of providing a high quality, timely and reliable service to all of our clients and we have built our business on our strong and trusted reputation.



Accuracy

Our expertise and quality control processes ensure accuracy and attention to detail



Integrity

Our actions are always consistent with our words



Client Focused

We put our clients at the centre of all we do



Performance Driven

Working together to ensure the best outcomes and experience



Teamwork

Always collaborative, efficient & effective

WHO WE WORK FOR

We are trusted by asset-based lenders, financial institutions, alternative lenders private equity firms, debt advisers and corporations in the UK, USA and Europe.

Our track record

We are confident our track record speaks volumes for our dynamism, responsiveness and experience.

Whether your need of our solutions is for lending, asset collateral monitoring, business restructuring purposes or you are seeking to dispose of surplus inventory and machinery/ equipment assets you can be assured that our analysis and appraisals & valuations are accurate, market focused and internationally compliant.

Jurisdiction

We are UK based but operate globally and have conducted valuation and disposal projects in more than 20 different jurisdictions and countries.

Projects completed

More than 350 projects completed in 2021 over a wide variety of sectors.

Assets valued

More than £5 billion worth of assets valued over the course of 2021.

Multi-jurisdictional expertise

Our key operational capabilities:

- Speed
- Knowledge
- · Breadth & depth of experience
- · National, European & Global Reach
- · Network of global field appraisers & consultants



Key European jurisdictions

United Kingdom Netherlands Austria Belgium Norway Poland Denmark France Spain Germany Sweden Ireland Switzerland



Other global jurisdictions

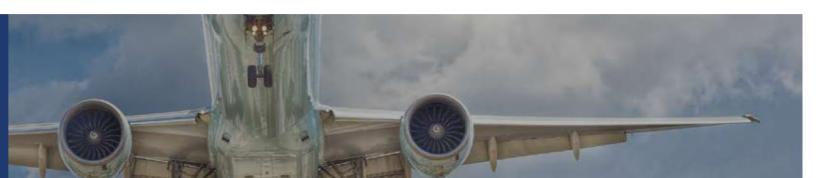
Australia Canada Hong Kong Japan

New Zealand South Africa United Arab Emirates **United States**









Here is a brief selection of some of our recent experience encompassing some of the complex and larger projects we have undertaken which also illustrates the wide variety of industry & market sectors we operate in and advise on.

Consumer Goods & Retail					
Market Sector	Description	Assets			
		AR	Inventory	P&E	
Beverages	British Wine & Spirits Merchant	1	√		
	World-wide supplier of Natural Mineral Water		✓		
	Online Wine Retailer		1		
	Whisky cask trader		1		
	English Whisky Distiller	✓	1		
Electronics	World's leading manufacturer & developer of dash cams	✓	✓		
	UK Food Group - fresh meat & poultry	1	✓		
	Biscuit Manufacturer	1		✓	
Food	Frozen Foods (including fish & shellfish)		1		
	Supplier of malts, malt extracts & flours			✓.	
	Fresh Fruit, Fresh Fruit Drinks & Chilled Desserts Supplier	✓		✓	
	Video Game Retailer - 300+ stores		1		
	High street clothing store - 230+ stores worldwide	✓	1		
	Modern Luxury Shopping Retailer Delivering to +176 countries		✓		
	Leading fashion footwear retailer with +160 stores globally		✓		
Retail	Asset Sale of +40 store soft furnishings company including factory		1	✓	
	Store Closure of UK High Street Fashion Branded Stores +80 stores			✓	
	"Asset Sale of +20 store bedding & furnishings company including			✓	
	Asset Sale & Store Closure of +30 Regional Retail Reseller			✓	
	Branded Footwear & Leisure	1	1		
Skincare & Beauty	Branded Skincare of Cosmetic Company	✓	✓		
	UK Branded Haircare Company	1			

Services					
Market Sector	Description	Assets			
		AR	Inventory	P&E	
Energy	UK Energy Service Company	1			
Grounds Maintenance	UK's Leading Independent Grounds Maintenance Provider	1		✓	
Healthcare	UK Leading Provider of Physiotherapy & Clinical Outsourcung Services	✓			
Horticulture	Horticultural Solutions & Products Specialist	✓	✓		
Manpower/recruitment	UK PLC Data Recruitment Specialist	1			
	Executive Search & Staffing Agency Specilaising in Public & private Sector Healthcare	1			
	Global Energy Recruitment Specialist	✓			
	Wholesale Supplier of Office Products	1	1		
Office Supplies	Leading Office Products Manufacturer	1	1		
Rental & Hire	Digital cinematography and motion picture equipment hire company	1		1	
	Specialist Forklift Truck Fleet Hire	✓	1		
Transport & Logistics	UK market leaders in the supply and maintenance of road, rail and storage tankers	✓			

Given our significant knowledge of assets	we can also provide advice on sec	curity of assets, health and safety	v. clearance of assets from	site and environmental issues.

Industrial & Manufacturing				
Market Sector	Description	Assets		
		AR	Inventory	P&E
	International manufacturer of aerospace components	✓	1	✓
Aerospace/Aviation	Aluminium and magnesium castings and fully finished, assembly ready cast parts.	✓	✓	1
	International manufacturer of high- precision alloy components		1	
	Supplier to major OEMs in the automotive industry - international sites	✓	1	✓
Automotive	European Automotive Components & Thermostatic Manufacturer	1	1	1
	World leading manufacturer of off- highway wheels	1	✓	1
	Polymer, composite & Carbon Fibre Manufacturiong Company	✓	✓	1
	Plant Hire - 26 depots (inc. access, power generation, cranes etc)			✓
Construction/Plant Hire	Manufacturer & Installer of Double-glazing Windows, Doors & Conservatories	✓	1	✓
	Temporary Accommodation Hire, Sale & Maintenance Company			✓
	UK's Largest Window Manufacturer & uPVC Specialist	1		1
Electronics	Advanced Electro-Optical Surveillance and Communication Systems	✓	1	
Liectronics	Covert & Overt Secure Security & Surveillance Products	✓	1	

Market Sector	Description	Assets		
		AR	Inventory	P&E
Gas Turbine	Asset Sale & Disposal of UK Gas Turbine Company		1	✓
	Blood Plasma Products		1	
Healthcare	Specialist Orthopaedic & Surgical Implants	1	1	✓
Marine	Marine Construction & Renewables Infrastucture Specialist	✓		✓
Metals	Processor & Reseller of Industrial Metals & Materials			✓
	Asset Sale & Disposal of Precision CNC Presswork, Fabrication & Assembly Company			✓
Packaging	European manufacturer of sustainable plastic and paper packaging solutions		1	
Print	European Commercial Printing Group			1
	UK Book Printing Company	1	1	1
	UK Specialist Developer of Payment, Gift, Loyalty & Commercial Cards	1		1
	Asset Sale & Disposal of Point of Sale Print Company & Assets	1	1	1

We know it is our varied asset experience that enables our clients to depend on us and gives them the confidence to trust us to deliver for their critical business decisions.



Across virtually every sector of the economy, at every stage of the business life-cycle, European Valuations helps companies in transition understand and realise the maximum value of their assets, so they can confidently make impactful and positive business decisions which benefit their business and stakeholders.

We are proud to say, in a short space of time, we have grown to be one of the UK's leading independent business asset valuation and disposal advisory firms with an enviable and strong track record, you can rely upon on to make effective and impactful business decisions.

A valuable strategic partner through every stage of the business lifecycle



We bring simplicity and clarity to the valuation process which helps to improve our clients' business intelligence, capital position and confidence.

We are an experienced and knowledgeable team, who take significant pride in what we do. We understand the value of providing a high quality, timely and reliable service to all of our clients and we have built our business on our strong and trusted reputation.

To get in touch with us please use the details below to connect with our senior leadership team.











The cornerstone of our business is developing closeworking client led relationships with market focused and service driven solutions always front of mind.

